

REGULATORY DISCLOSURE

LOCAT SV – Serie 2011 (a.k.a. LSV7)

(Capitalised terms used below and not defined herein shall have the meaning ascribed to them in the prospectus dated 11 February 2011 issued by LOCAT SV S.r.l. in the context of the securitisation carried out by itself).

Under the Intercreditor Agreement and the Junior Notes Subscription Agreement, UniCredit Leasing has undertaken to retain, with effect from the Issue Date and on an on going basis, a material net economic interest which, in any event, shall not be less than 5% in this Securitisation in accordance with CRR, AIFMR and Solvency II Regulation (and the applicable national implementing measures).

Please refer to LOCAT SV-Serie 2011 Prospectus (see page 31 onwards) for further details.

Also refer to the Computation Agent's web site currently located at www.securitisation-services.com, where all the Investor Reports are published.

PLEASE BE AWARE THAT LOCAT SV-Serie 2011 SECURITIZAZION WAS FULLY TERMINATED on September 29th 2016.